

Major Trends in Changes to Healthcare Delivery

The Need for Bold Actions in Great Times

Healthcare challenges in developed nations

(also relevant to Singapore)

- Rapidly increasing cost of health care
 - rising medication, labor, and energy costs
 - expected annual average growth of 5.3 percent until 2017
- Rapidly ageing population
 - In 2030, 560 million people will be age 65 and above
- Global shortage of 7.2 million healthcare workers and would increase to 12.9 million by 2030
- Increasing incidence of chronic diseases
 - uses a disproportionate amount of healthcare resource (e.g., end-of-life care takes up 25% of healthcare spending in USA)

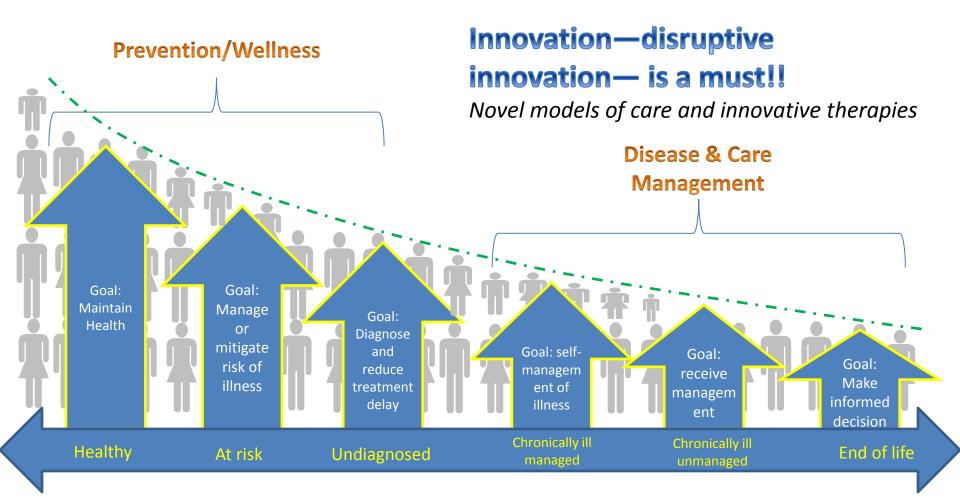
A chasm in healthcare delivery remains amidst the pressures from the great challenges and inertia—individuals and organizations—for change

But current measures are at best incremental improvements

- How far do quality improvement projects create a systemic level improvement of healthcare delivery?
 - Good efforts to improve processes within a service delivery paradigm
 - But what needs to change is the paradigm; not the process
- Current models of healthcare are physician-centric
 - Despite measures to delegate previously physician duties to other healthcare professionals
 - Healthcare delivery models are not patient centric
 - Interprofessional healthcare teams are not nimble and not effectively integrated within practice and within healthcare neighborhood

The dogmas of the quiet past are inadequate to the stormy present. The occasion is piled high with difficulty, and we must rise with the occasion. As our case is new, so we must think anew and act anew.

Abraham Lincoln



Continuum of care

The Key

Personalization of Healthcare

Intergation of Healthcare

Industrialization of Healthcare

- **Diagnostics**: Help to reach right diagnosis
- **Therapeutics**: Provide <u>effective</u> treatment
- **Prevention**: Enable us to spot the disease even before symptoms appear
- **Predictive Medicine**: Identify our own predisposition to disease

Coordinated system of care

- Provides both medical and mental/behavioral health services
- Address the whole person, not just one aspect of the consumer's healthcare needs
- Across life cycle

changes in the organization of work in the healthcare sector which mirror those that began in other industries a century ago with:

- increasing division of labor
- standardization of roles and tasks
- rise of a managerial superstructure
- degradation (or de-skilling) of work

Empowered patients

- Patients will be in charge of their care management
- "Shared care"
 between patient
 and healthcare
 provider



Wearable devices that sends data wirelessly to a smartphone



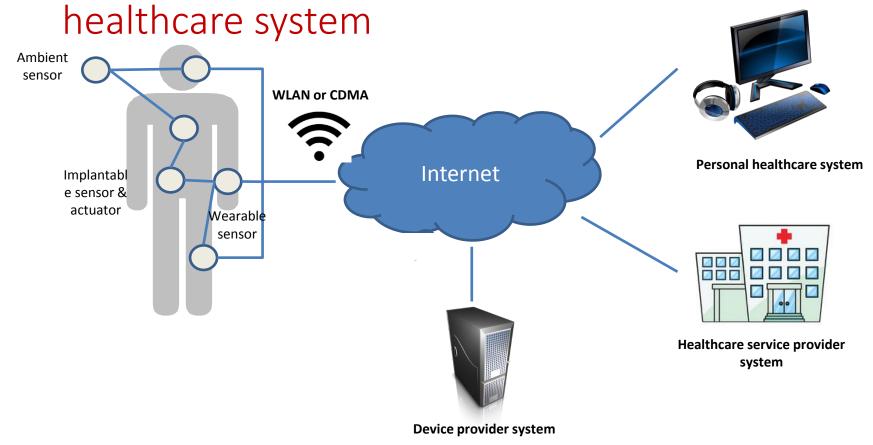
Sensor rich homes



Social networking websites

LEE KONG CHIAN SCHOOL OF MEDICINE

Empowerment of patient in an ubiquitous



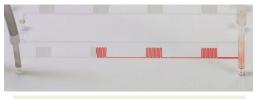
Earlier Detection

 Acceleration of the ability for early diagnosis that is vital for early treatment and illness prevention



"Sniffing" out cancer

Breath tests using nanotechnology; breathalyzer test embedded with a nanotech chip



Lab-on-a-chip

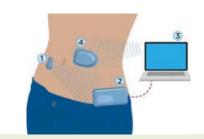
A low-cost integrated microfluidic-based diagnostic device



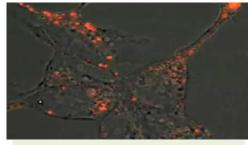
Genetic testing

High tech healing

- Next generation implants and ingestible
 - Monitor disease progression
 - Dispense medications
 - Assist and replace malfunctioning organs and limbs



Artificial pancreas for diabetics



Glucose-Monitoring Tattoo

A nanosensor injected into the skin (like a tattoo dye); the "tattoo" will fluoresce under IR informing the diabetic patient of his glucose level

The glucose sensor wirelessly transmits glucose readings to the receiver and laptop contains algorithm that determines insulin dose



Image data sent from a spectaclemounted camera are processed by a mini-computer and sent to a neuron-stimulating array of 60 electrodes

Resources

 Roles of care providers will change

 More resource widely available through remote technologies and online communities



Sensor laden robots (with emotions too!)



Robots that can localize itself, navigate autonomously, and approach a user in a socially acceptable manner



ELearning for undergraduate professional education customizable to local context

Summary

- Innovation is the key in transforming healthcare delivery
 - Personalization
 - Integration
 - Industrialization
- Innovation
 - Generates ripple effects on processes → requires ongoing attention to maintain and adapt changes
- Singapore is well-poised to
 - But
 - Singapore needs more champions of health system innovation, specifically 202 of them by 2020

LEE KONG CHIAN SCHOOL OF MEDICINE

People – not diseases or technologies – are the central concern of health care and people are much more than their illnesses

Institute of Medicine 1998

LKC School of Medicine

Population Health Sciences and Health Services and Outcome Research Strategy

Population health measurement, quality and cost-effectiveness of care

- 1. Innovative approaches to population health measurement and management
- 2. Assessment of performance and quality

Innovative models of healthcare delivery

1. Health City



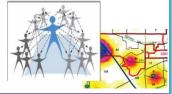
2. Primary care, home-based care, day care

Preventive medicine: sustainable health care

eHealth

solutions

- 1. Smart sensing
- 2. Health promoting hospitals



- 1. Digital healthcare
- 2. Basic right: clinical and health information





Grooming a new generation of population health science practitioners



Institute of Population Health Sciences (IPHS)

- Will be created jointly with Imperial College School of Public Health
- Foster interdisciplinary collaborations and partnerships within NTU and NHG

- Training, teaching, and capacity building
 - Potential Master's of Science in Health Services Research or PhD study



Thank you

A/Professor Josip Car

Director of Health Services and Outcomes Research Programme
Lee Kong Chian School of Medicine
Imperial College & Nanyang Technological University
&
Director of Global eHealth Unit
School of Public Health, Imperial College London
Email josip.car@ntu.edu.sg